

TRUST FUND Cheat Sheet

<p style="text-align: center;">Medical Reimbursements <u>Copay Reimbursement form</u></p> <ul style="list-style-type: none"> Submit claims <u>ONCE</u> a year for up to \$350. Wait to submit claims until you've reached \$350- we will <i>not</i> reimburse for multiple lesser value claims. 	<p style="text-align: center;">Optical Reimbursements <u>Copay Reimbursement form</u></p> <ul style="list-style-type: none"> Submit claims for up to \$350 for glasses/contacts/sunglasses. You may submit claims numerous times a year for a total of \$350 reimbursement.
<p style="text-align: center;">Dental/Ortho Reimbursements <u>Dental form</u> <u>Provider List</u> <u>Orthodontic Form</u> <u>Fee Schedule</u></p> <ul style="list-style-type: none"> Reimbursement of up to \$2,000 There are no out of pocket expenses if you use a participating provider If you choose to use an out of network dentist, you MUST pay out of pocket and then submit your claim to Cook Associates You will only be reimbursed according to the fee schedule- the bill must have your full name and code of service for reimbursement FOR EXAMPLE: the oral surgeon will be paid at the fee schedule rate for the extraction, the implant has a \$1250 maximum per tooth, the participating provider should accept this as payment in full for the implant, if you utilize an out of network dentist, it will be patient responsibility for whatever the provider bills. You MUST enroll your dependent by filling out the appropriate orthodontic form \$500 reimbursement for insertion of braces and \$50 a month for each visit up to \$1,700 You can submit each month or collect a few bills and submit them together 	<p style="text-align: center;">Legal Reimbursements</p> <ul style="list-style-type: none"> Two transactions (sale, purchase or refinance) are covered for free in a five-year period, when using one of our Legal Plan attorneys. If the member retains counsel outside of the Legal Plan, we will reimburse up to three hundred (\$300) per transaction with the same limitations. The Legal Plan does not reimburse for the cost incurred of representation by the bank attorney. If a member is seeking a reimbursement, please have them send in either their HUD 1 statement from their closing or an attorney's paid invoice, which must include the member's name, as well as, the property address, and the current mailing address. <div style="border: 1px solid black; padding: 10px; margin-top: 20px; text-align: center;"> <p>Chelsea Bianco- Chairperson Adam Cohen- Treasurer James Scourtos- Trustee HS Jessica Koudelka- Trustee Harbor Ann-Marie Motisi- Trustee Manor</p> </div>